

Investment Funds

Lawrence Graham LLP

4 More London Riverside
London SE1 2AU

T/ +44 20 7379 0000
F/ +44 20 7379 6854

info@lg-legal.com
www.lg-legal.com

Despite the difficult market conditions we remain busy and, more importantly, optimistic. Below are details of some of our most recent transactions. We are seeing a number of propositions which, fingers crossed, will result in new launches.

We look forward to working with our clients, contacts and friends over the next twelve months.



LIBERUM CAPITAL LIMITED

February 2011 – Placing of convertible zero dividend preference shares in Origo Partners PLC

US\$60 million



MATRIX CORPORATE CAPITAL LLP

April 2011 – admission of Henderson International Income Trust plc to the premium segment of the Official List and placing

£41.5 million



DOLPHIN CAPITAL INVESTORS

DOLPHIN CAPITAL INVESTORS LIMITED

April 2011 – issue of 7% convertible bonds with admission to the Open Market of the Frankfurt Stock Exchange

US\$40 million



ORIEL SECURITIES LIMITED

March 2011 and August 2011 – admission of Duet Real Estate Finance Limited to the premium segment of the Official List and placing and offer for subscription and subsequent placing

£76 million (in aggregate)



ACORN CAPITAL INVESTMENTS LIMITED

December 2011 – Takeover of Dhir India Investments plc

£7 million



CYRUN FINANCE LIMITED

May 2011 – Takeover of SVM UK Active Fund PLC

£60 million



ARCH LTD

SINGER CAPITAL MARKETS LIMITED AND DEXION CAPITAL

August 2011 – placings of C shares in Carador Income Fund PLC

US\$150 million (in aggregate)

ARC CAPITAL HOLDINGS LIMITED

January 2012 – restructuring

US\$460 million (net asset value)

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DOLPHIN CAPITAL INVESTORS

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December 2011 – placing of ordinary shares

€8.5million



ORIEL SECURITIES LIMITED

December 2011 – placing and offer for subscription of C shares in GCP Infrastructure Investments Limited

£67 million



CENKOS SECURITIES PLC

December 2011 – reverse takeover by Marwyn Capital II Limited (now called Paragon Entertainment Limited) and placing

£2.5 million



SQUARESTONE BRASIL LIMITED

December 2011 – AIM delisting and open offer of convertible zero dividend preference shares

£2.6 million



LONDON & ST LAWRENCE INVESTMENT COMPANY PLC

October 2011 – Rule 9 whitewash

£82 million (net asset value)



GOLDEN PROSPECT PRECIOUS METALS LTD

October 2011 – placing

£18.6 million

Contacts



Nick Heather

Partner

T/ +44 20 7759 6678

E/ nick.heather@lg-legal.com



Oliver Riley

Partner

T/ +44 20 7759 6620

E/ oliver.riley@lg-legal.com



John Reed

Partner

T/ +44 20 7759 6846

E/ john.reed@lg-legal.com