

AIM Credentials

Lawrence Graham LLP

4 More London Riverside
London SE1 2AU

T/ +44 20 7379 0000

F/ +44 20 7379 6854

info@lg-legal.com

www.lg-legal.com



In the period from 2008 to 2010, LG has acted on over 50 AIM transactions. In the past three years our transactions for AIM companies have raised a total of approximately £2.6 billion of new funds, which represents approximately 10% of all monies raised on AIM in that period. Some examples of our recent transactions appear below.

ACCSYS TECHNOLOGIES PLC	Advised Accsys Technologies Plc on its secondary listing on Euronext Amsterdam and further offering of ordinary shares in The Netherlands and elsewhere in Europe which raised €61.5 million.
AFRICA OPPORTUNITY FUND LIMITED	Advised Africa Opportunity Fund Limited on its flotation on AIM and associated placing which raised \$125 million. We most recently advised Africa Opportunity Fund Ltd on a tender offer giving the company a market capitalisation of £26.3 million.
AISI REALTY PUBLIC LIMITED	Advised Aisi Realty Public Limited on its placing and admission to AIM which raised approximately \$33.1 million giving it a market capitalisation of approximately \$109.7 million. We subsequently advised the company on its secondary placing, which raised \$5.4 million.
ARC CAPITAL HOLDINGS LIMITED	Advised ARC Capital Holdings Limited on its secondary placing which raised approximately \$375 million, giving it a market capitalisation of \$574 million.
ARCHIPELAGO RESOURCES PLC	Advised natural resources client, Archipelago Resources Plc, on the £9.7 million subscription by investment funds managed by Baker Steel Capital Managers LLP and the related option to subscribe for further shares and the subsequent sale of a number of these shares and options to PT Rajawali Corporation. Further advised Archipelago Resources Plc on its secondary placing which raised £30.6 million.
ARGENTIVE PLC	Advised Charles Stanley Securities, the nominated adviser and broker to ArgentVive Plc, on the company's secondary placing which raised £4.2 million.
AURUM MINING PLC	Advised Aurum Mining Plc on its secondary placing which raised £30 million, giving it a market capitalisation of £48 million and its subsequent secondary issue which raised £16 million. We also advised the company on a return of capital to shareholders and on the disposal of its subsidiary for consideration of \$15 million.
BLOCK SHIELD CORPORATION PLC	Advised Block Shield Corporation Plc on the acquisition of Mu-Gahat Holdings Inc., valuing Mu-Gahat at approximately £9.8 million, and associated secondary placing which raised £4.1 million.
CAREFORCE GROUP PLC	Advised Careforce Group Plc in connection with the recommended offer made by Mears Group Plc for the entire issued share capital of the company, valuing the company at approximately £22.2 million.
CLIPPER WINDPOWER PLC	Advised Clipper Windpower Plc on its secondary placing which raised \$50 million and on its strategic alliance with One Equity Partners, the private equity arm of JPMorgan Chase & Co, involving an equity investment in Clipper by One Equity of \$150 million. We subsequently advised Clipper Windpower Plc on a \$206 million equity investment into Clipper by United Technologies Corporation (UTC) together with a \$6 million partial cash offer from UTC to Clipper shareholders.

AIM Credentials

CONCATENO PLC	Advised Collins Stewart Europe Limited, the financial adviser and broker to Concateno Plc, on the company's recommended cash offer for Cozart Plc, valuing Cozart at £64.4 million and secondary placing which raised £53.7 million. We also advised Collins Stewart on the company's acquisition of Tricho-Tech Limited for £11.25 million and associated placing which raised £9.25 million.
COVE ENERGY PLC	Advised Cenkos Securities Plc, the nominated adviser and broker to the company, on the company's secondary placing which raised £4.2 million. We subsequently advised Cove Energy Plc in connection with its simultaneous acquisition of certain oil and gas assets in Mozambique and Tanzania which constituted a reverse takeover and a £42 million fundraising. Further advised the company on a secondary fundraising which raised £25.7 million.
CRAWSHAW GROUP PLC	Advised Felix Group Plc on its reverse takeover of Crawshaw Group Limited for a consideration of £11.7 million and associated offer for subscription which raised £4 million. On the completion of the transaction the company was renamed Crawshaw Group Plc.
DARWEN HOLDINGS PLC	Advised Cenkos Securities Plc, the nominated adviser and broker to Darwen Holdings Plc, on the company's admission to AIM, giving the company a market capitalisation of approximately £18.5 million.
DOLPHIN CAPITAL INVESTORS LIMITED	Advised Dolphin Capital Investors Limited on its secondary placing raising €450 million.
ENTERTAINMENT ONE	Advised Cenkos Securities Plc as the placing agent of Entertainment One on its flotation on AIM and associated placing which raised £10.3 million.
FIRESTONE DIAMONDS PLC	Advised Firestone Diamonds Plc on a fundraising whereby it raised £5 million by way of a placing. Advised Firestone Diamonds Plc on further secondary placings which raised a total of £16.7 million. Also advised the company on its acquisition of Kopane Diamond Developments Plc which constituted a reverse takeover for the company.
FISHWORKS PLC	Advised Arden Partners Plc, the nominated adviser and broker to Fishworks Plc, on the company's subscription and secondary placing which raised £2.2 million, giving the company a market capitalisation of £10.5 million.
FREEDOM4 GROUP PLC	Advised nominated adviser and broker Liberum Capital in connection with its £83 million placing for Freedom4 Group Plc (now Daisy Group Plc) and the Company's parallel reverse takeover transaction.
GAS TURBINE EFFICIENCY PLC	Advised Collins Stewart Europe Limited, the nominated adviser and broker to Gas Turbine Efficiency Plc on its secondary placing raising £7 million.
GOLDEN PROSPECT PRECIOUS METALS LIMITED	Advised Golden Prospect Precious Metals Limited on its secondary placing to raise £7 million.
GREENKO GROUP PLC	Advised Greenko Group Plc and its wholly owned subsidiary Greenko Mauritius on an investment by Global Environment Emerging Markets Fund which raised \$46 million and its subsequent secondary placing which raised £72 million.
IIMIA MITONOPTIMAL PLC	Advised Arbuthnot Securities Limited, the nominated adviser and broker to iimia MitonOptimal Plc, on the company's reverse takeover of Midas Capital Partners Limited, valuing Midas at approximately £100.3 million and associated secondary placing which raised approximately £10.5 million.

AIM Credentials

INDUS GAS LINTIED	Advised Arden Partners Plc, the nominated adviser and broker to Indus Gas Limited, on the company's flotation on AIM and associated placing which raised £25 million, giving the company a market capitalisation of £300 million.
INLAND PLC	Advised Dawnay Day Corporate Finance and KBC Peel Hunt Ltd, the nominated adviser and broker respectively to Inland Plc, on the company's flotation on AIM and associated placing which raised £50 million, giving the company a market capitalisation of approximately £81.1 million.
ITACARE CAPITAL INVESTMENTS LTD	Advised Itacare Capital Investments Ltd on its flotation on AIM and associated placing which raised approximately \$75.9 million, giving it a market capitalisation of \$87 million.
KALAHARI MINERALS PLC	Advised Kalahari Minerals Plc on its two placings which raised £17.9 million and £20 million respectively and the subsequent secondary issue of convertible loan notes which raised £10 million. We also advised the company on the disposal of its two subsidiaries for a market consideration of £8 million and the acquisition of Australian company Coronet Resources Limited for approximately £30 million.
KSK POWER VENTUR PLC	Advised KSK Power Ventur Plc (and its nominated adviser, Arden Partners) on its secondary placing which raised £32.5 million and its subsequent move up to trading on the Main Market. We have subsequently advised on its secondary fundraising of £62.5 million.
MANAGED SUPPORT SERVICES PLC	Advised nominated advisers Cenkos Securities in connection with its £6 million placing for Managed Support Services Plc.
MARWYN CAPITAL I LIMITED	Advised Cenkos Securities Plc, the company's placing agent and broker, on the company's flotation on AIM and associated placing which raised £6.2 million.
MARWYN CAPITAL II LIMITED	Advised Cenkos Securities Plc, the company's placing agent and broker, on the company's flotation on AIM and associated placing which raised £4.9 million.
MARWYN VALUE INVESTORS LIMITED	Advised Marwyn Value Investors Limited on its amalgamation with Marwyn Value Investors II Limited.
MONTERRICO METALS PLC	Advised Xiamen Zijin Tongguan Investment Development Co Ltd on its recommended cash offer for Monterrico Metals Plc, which valued Monterrico at £94.6 million. We recently advised Monterrico Metals Plc on its secondary issue of warrants.
MORTICE LIMITED	Advised Grant Thornton Corporate Finance and Jermyn Capital Partners Plc, the nominated adviser and broker respectively to Mortice Limited, on the company's flotation on AIM and associated placing which raised £5 million, giving the company a market capitalisation of £31 million.
OAKLEY CAPITAL INVESTMENTS LIMITED	Advised nominated advisers Liberum Capital, in connection with its £18 million placing for Oakley Capital Investments Limited.
OPTARE PLC	Advised Cenkos Securities Plc, the company's nominated adviser and broker, on the company's two secondary placings which raised £6 million and £2.2 million respectively.
ORIGO RESOURCE PARTNERS LIMITED	Advised Origo Resource Partners Limited on its merger by way of scheme of arrangement with Origo Sino-India Plc.
ORIGO SINO-INDIA PLC	Advised Smith & Williamson Corporate Finance Limited and Liberum Capital Limited, the nominated adviser and broker respectively to Origo Sino-India Plc, on the company's flotation on AIM and associated placing which raised £17.1 million.

AIM Credentials

PACIFIC ALLIANCE ASIA OPPORTUNITY FUND LIMITED	Advised Pacific Alliance Asia Opportunity Fund Limited on its reconstruction with Pacific Alliance Asia Opportunity Fund LP and tender offer.
PACIFIC ALLIANCE CHINA LAND LIMITED	Advised Pacific Alliance China Land Limited on its flotation on AIM, simultaneous listing on the Channel Islands Stock Exchange and associated placing which raised \$400 million. We most recently advised Pacific Alliance China Land Ltd on a tender offer giving the company a market capitalisation of £115 million.
PAQ INTERNATIONAL HOLDINGS LIMITED	Advised Zimmerman Adams International Limited, the nominated adviser and joint broker to PAQ International Holdings Limited, on the company's flotation on AIM and associated placing giving the company a market capitalisation of £7.2 million.
PATAGONIA GOLD PLC	Advised Patagonia Gold Plc on its acquisition of an exploration property portfolio from Barrick Gold Corporation for approximately £2.5 million and on its secondary placings which raised £5 million in aggregate. We recently advised Patagonia Gold on its placing and subscription raising £9.3 million
PREMIER ASSET MANAGEMENT PLC	Advised Premier Asset Management Plc in connection with the recommended offer made by Harvard Bidco Limited for the entire issued share capital of the company, which valued the company at approximately £51.9 million.
SILVERDELL PLC	Advised Collins Stewart Europe Limited, the nominated adviser and broker to Silverdell Plc, on the company's acquisition of Kitsons Group Limited, valuing Kitsons at £14 million, and associated secondary placing which raised £8 million.
SPAZIO INVESTMENT N.V.	Advised Terra European Investments BV on its public takeover of Spazio Investment N.V for €103.3 million
TERRA CATALYST FUND	Advised Terra Catalyst Fund Ltd on the company's placing which raised £2.3 million.
THALASSA ENERGY LTD	Advised Thalassa Energy Ltd on its placing and admission to AIM which raised £3.1 million giving it a market capitalisation of £4.2 million. Thalassa has one subsidiary, Thalassa Energy Services Ltd, established to acquire marine seismic equipment, specifically a Portable Modular Source System (PMSS™). The PMSS™ will provide the seismic (sound) source to allow exploration and production companies to perform oil reservoir monitoring.
VIETNAM INFRASTRUCTURE LIMITED	Advised Vietnam Infrastructure Limited on its secondary placing, one of the largest fund raisings on AIM in 2007, which raised \$402 million.
VINALAND LTD	Advised VinaLand Ltd on its private offer for subscription which raised \$407 million, giving it a market capitalisation of \$775 million.
VISION OPPORTUNITY CHINA FUND LIMITED	Advised Fairfax I.S. Plc, the nominated adviser and broker to Vision Opportunity China Fund Limited, on the company's flotation on AIM and associated placing which raised \$100 million.
XCITE ENERGY LIMITED	Advised Strand Partners Limited, the nominated adviser to Xcite Energy Limited, on the company's dual listing on AIM and the TSX Venture Exchange and associated placing which raised approximately £15 million, giving the company a market capitalisation of £48.7 million.
ZENERGY POWER PLC	Advised Zenergy Power Plc on its 4 secondary placings which raised £6 million, £10 million, £9.5 million and £20.04 million respectively.